

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

Citigroup Financial Products Inc.

Name of Transferee

HLTS Fund II LP

Name of Transferor

Name and Address where notices to transferee should be sent:

Citigroup Financial Products Inc.  
390 Greenwich Street, 4th floor  
New York, New York 10013  
Attn: Kenneth Keeley  
Phone: 212-723-6501  
Email: Kenneth.keeley@citi.com

Court Claim # (if known): 42248

Amount of Claim Transferred: \$3,548,678.00

ISIN/CUSIP:

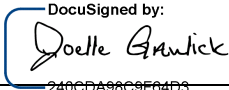
Blocking Number:

With a copy to:

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, New York 10019  
Attn: Elanit A. Snow  
Phone: 212-373-3000  
Email: esnow@paulweiss.com

Name and address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
240CDA98C9F04D3...  
Transferee/Transferee's Agent

Date: 8/2/2018

Joelle Gavlick - Authorized Signatory

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571

## EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

**HLTS Fund II LP**, a limited partnership, with offices at c/o Halcyon Offshore Asset Management LLC 477 Madison Avenue, 8<sup>th</sup> Floor, New York, NY 10022 ATTN: Matt Seltzer (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **Citigroup Financial Products Inc.**, (the “Buyer”), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) in the amount of \$3,548,678.00, docketed as Claim No. 42248 (the “Claim”) in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 2nd day of August, 2018.

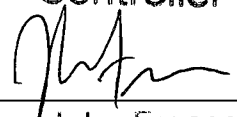
**HLTS FUND II LP**

By: Halcyon Special Situations Management LP  
Its Investment Manager

By:  \_\_\_\_\_

Name: **David Martino**

Title: **Controller**

By:  \_\_\_\_\_

Name: **John Freese**

Title: **Authorized Signatory**

**CITIGROUP FINANCIAL PRODUCTS INC.**

By: \_\_\_\_\_

Name:

Title:

IN WITNESS WHEREOF, dated as of the 2nd day of August, 2018.

**HLTS FUND II LP**

By: Halcyon Special Situations Management LP  
Its Investment Manager

By: \_\_\_\_\_

Name:

Title:

By: \_\_\_\_\_

Name:

Title:

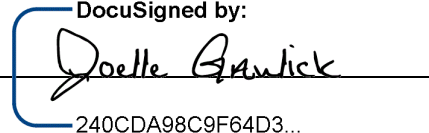
**CITIGROUP FINANCIAL PRODUCTS INC.**

DocuSigned by:

By: \_\_\_\_\_

Name:

Title:

A blue DocuSignature box containing a handwritten signature in black ink. The signature appears to be "Joelle Gavlick". Below the signature, the alphanumeric string "240CDA98C9F64D3..." is visible.

Joelle Gavlick - Authorized Signatory